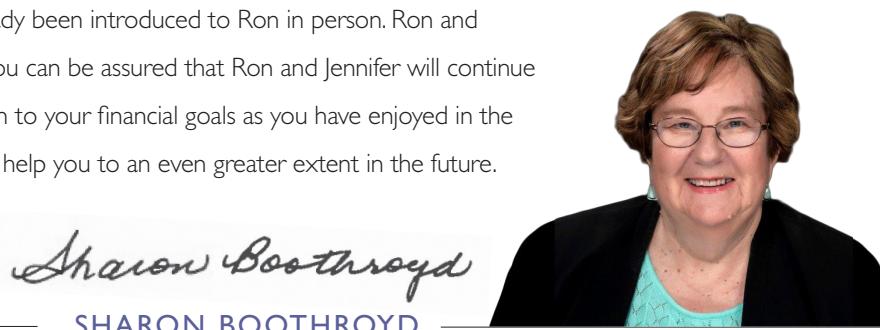


# Message from Sharon Boothroyd

I would like to take this opportunity to update you on changes that are currently taking place within our team. Further to my letter of July 2018, I have decided that I will be retiring from my practice, effective January 31st, 2019 instead of June 30th, 2019 as I had previously indicated. It has been a wonderful career for me and I have enjoyed every minute. I consider most of my clients friends and it will be hard for me to let go of these relationships. As a reminder, in order to continue to provide you with a high level of service, we created the Harvey Boothroyd Team last year; in anticipation of my retirement. As such, Ron Harvey will become your advisor effective February 1, 2019. Ron and I had begun joint meetings in 2018; many of you have already been introduced to Ron in person. Ron and Jennifer will be reaching out to you to arrange for a meeting. You can be assured that Ron and Jennifer will continue to provide you with the same high level of service and attention to your financial goals as you have enjoyed in the past. In fact, we hope this new arrangement will allow them to help you to an even greater extent in the future.



## Introducing The Harvey Waterman Team



**RONALD P. HARVEY, FCPA, FCGA, CFP®, Senior Financial Advisor**

Ron has more than 25 years of experience working in the Financial Planning industry, following 20 years in public accounting, government and private industry. Ron has been recognized as a Fellow of both the Professional accounting and financial planning professionals. He has successfully completed the Directors college program. Ron is a past Director of Chartered Professional Accountants of Ontario (CPAO) and was previously Chair of Certified General Accountants of Ontario. Ron is currently a member of the Financial Planning Standards Council's Board of Directors effective June 2017, as well as being a member of Investment Planning Counsel's National Advisory Board.



**JENNIFER WATERMAN, Associate Advisor**

For more than 25 years, Jennifer has held a variety of positions in the financial services industry. She began her career with a leading trust company before an opportunity led her to work at the head office of several well-respected mutual fund dealers in the Ottawa area. Not only has she had the good fortune of working in an array of environments, she has also held a variety of roles in her career- from customer service representative, to licensed assistant, to branch manager, as well as compliance officer and auditor. Her passion for building lasting relationships with all of her clients are a testament to her dedication and a guarantee that her clients are valued and respected.

OUR GOAL IS TO MAKE THIS EXPERIENCE AS SEAMLESS AS POSSIBLE FOR YOU.  
PLEASE CONTACT US AT ANY TIME  
SHOULD YOU HAVE ANY QUESTIONS OR CONCERN

**RON HARVEY, FCPA, FCGA, CFP®**

**JENNIFER WATERMAN**

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